**INTEREST RATES MARKET NOTICE**

**Date: 11 May 2016**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC174”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from **12 May 2016.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** TWC174

**Nominal Issued** R 120,000,000.00

**Issue Price** 100%

**Coupon** 7.808%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 17 August 2016

**Books Close** 11 August 2016

**Interest Payment Date(s)** 17 August 2016

**Last Day to Register** By 17:00 on10 August 2016

**Issue Date** 12 May 2016

**Date Convention** Following

**Interest Commencement Date** 12 May 2016

**First Interest Payment Date** 17 August 2016

**ISIN No.** ZAG000136342

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TWC174 APS 12052016.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TWC174%20APS%2012052016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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